

## New Client Intake Form

Date \_\_\_\_\_ Intake person \_\_\_\_\_

Client Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Status: Married Single Divorced Widowed Domestic Partner Gender \_\_\_\_\_

Parent's name (including step parents) \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_

Preferred phone# Home \_\_\_\_\_ Cell \_\_\_\_\_

Email \_\_\_\_\_

School/grade/teachers name: \_\_\_\_\_

Referred by \_\_\_\_\_

Does the client have legal guardianship? If so, please provide a copy of guardianship.

Does the client have an Individualized Education Plan (IEP)? If so, please provide a copy.

Insurance: Yes \_\_\_\_\_ No \_\_\_\_\_

Insurance Co \_\_\_\_\_ Policy/Plan name \_\_\_\_\_

Insurance ID# \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber \_\_\_\_\_ Subscriber date of birth: \_\_\_\_\_

Subscriber employer: \_\_\_\_\_ Relationship to Client \_\_\_\_\_

Customer phone service # \_\_\_\_\_

**Client information:**

**Brief description of presenting issues:**

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**Is patient under the care of a therapist** \_\_\_\_\_ **Yes** \_\_\_\_\_ **NO**

**Name of therapist** \_\_\_\_\_ **How long had client been treated** \_\_\_\_\_

**Has the patient ever been hospitalized?** \_\_\_ **Yes** \_\_\_ **NO** - **If so where/when** \_\_\_\_\_

**Medications:** (Name & Dosage)

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**Please describe the reason(s) you are seeking counseling at this time:**

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**What have you done in the past to manage the reasons you are seeking counseling?**

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**Please describe significant events in family history:** (family changes, moves, losses, etc.)

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**Family history of mental illness?** **No** \_\_\_\_\_ **Yes** \_\_\_\_\_, if yes who, diagnosis other information: \_\_\_\_\_

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**Describe your main strengths:**

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**Describe your most significant challenges:**

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**What are hoping to gain or accomplish in treatment:**

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**FAMILY INFORMATION**

**Please list all members of the client's household:**

<b>Name</b>	<b>Relationship</b>	<b>DOB</b>	<b>Gender</b>	<b>Occupation/Grade in School</b>
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**Custody arrangements (if applicable):**

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## Symptom Checklist

Review the following symptoms and mark the symptoms you are experiencing:

### Physical Symptoms:

<input type="checkbox"/> headaches	<input type="checkbox"/> insomnia	<input type="checkbox"/> excessive sweating	<input type="checkbox"/> muscle ache
<input type="checkbox"/> daytime drowsiness	<input type="checkbox"/> increased appetite	<input type="checkbox"/> stomach aches	
<input type="checkbox"/> diarrhea/constipation	<input type="checkbox"/> poor appetite		
other _____			

### Behavioral symptoms:

<input type="checkbox"/> increased cigarette use	<input type="checkbox"/> cutting	<input type="checkbox"/> low motivation/energy
<input type="checkbox"/> increased alcohol use	<input type="checkbox"/> skin picking	<input type="checkbox"/> excessive energy
<input type="checkbox"/> increased illegal substance use	<input type="checkbox"/> binge eating	<input type="checkbox"/> poor self-care
<input type="checkbox"/> excessive spending	<input type="checkbox"/> impulsive risk taking	<input type="checkbox"/> excessive exercise
<input type="checkbox"/> restricting food intake	<input type="checkbox"/> avoiding social contacts	<input type="checkbox"/> hair pulling
<input type="checkbox"/> poor concentration	<input type="checkbox"/> forgetfulness	<input type="checkbox"/> purging
Other _____		

**Emotional Symptoms:**

<input type="checkbox"/> easily frustrated	<input type="checkbox"/> cry easily	<input type="checkbox"/> changing moods	<input type="checkbox"/> anger	<input type="checkbox"/> worried
<input type="checkbox"/> thoughts of suicide	<input type="checkbox"/> feel something bad will happen	<input type="checkbox"/> hopeless		
<input type="checkbox"/> thoughts of homicide	<input type="checkbox"/> intrusive/upsetting thoughts	<input type="checkbox"/> racing thoughts		
<input type="checkbox"/> irritable	<input type="checkbox"/> scared	<input type="checkbox"/> lonely	<input type="checkbox"/> sad	
other _____				

**Has your child experienced any of the following problems at school:**

<input type="checkbox"/> Emotional	<input type="checkbox"/> poor grade	<input type="checkbox"/> detention	<input type="checkbox"/> Behavior problems
<input type="checkbox"/> fighting	<input type="checkbox"/> lack of friends	<input type="checkbox"/> stomach aches	<input type="checkbox"/> poor attendance
<input type="checkbox"/> suspension	<input type="checkbox"/> bullying	<input type="checkbox"/> learning disabilities	<input type="checkbox"/> incomplete homework
other _____			

Do you currently feel suicidal? \_\_\_\_\_ Do you have a plan and a means to kill yourself?  
\_\_\_\_\_

Do you currently feel homicidal? \_\_\_\_\_ Do you have a plan and a means to kill someone  
else? \_\_\_\_\_

**Other information:**